

## Schedule #1—General Information

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Adjustments and/or annotations made on this (page) have been confirmed with \_\_\_\_\_

by telephone/fax on \_\_\_\_\_

by \_\_\_\_\_ of TEA.

### TEXAS EDUCATION AGENCY

### Standard Application System (SAS) Instructional Facilities Allotment APPLICATION SCHEDULE #1—General Information

**015-905**

County-District No.

**20**

Region

### Unlimited Tax School Building Bonds, Series 2004A

Title/Name of Applicable Bond Issue or Lease-Purchase

<b>1. Applicant Agency:</b> (District Name, Address, City, State, Zip)  Edgewood Independent School District 5358 West Commerce Street San Antonio, Texas 78237	<b>2. Applicant Contact Person:</b> (Name, Title, Address [if different]):  Dr. Eduardo Hernández Superintendent Phone: (210) 898-2000 Email: superintendent@eisd.net	<b>3. Purpose of Application:</b>  <input type="checkbox"/> Application <input checked="" type="checkbox"/> Amendment No. <u>3</u>  <b>RFA#701-16-101</b>
<b>4. Use of the Standard Application System:</b> This system provides a series of standard schedules to be used as formats by applicants who apply for funds administered by the Texas Education Agency (TEA). If additional clarification is needed, please call (512) 463-9238.		

**5. Program Authority:** Texas Education Code, Chapter 46

6. Index to this application: Place an X in the column next to the schedule(s) being submitted as part of this application or amendment.							
Sch. No.	Schedule Name	New App.	Amend. App.	Sch. No.	Schedule Name	New App.	Amend. App.
1	General Information		X	4	Program Abstract		
2	Cert. of Projects by More than One District			4A	Debt Description		X
3	Budget Summary			4B	Project Descriptions		
3A	Purpose of Amendment			4C	Allocation of Debt Service		X
	Support Schedules for —			4D	Calculation of Weighted Average Maturity		
3B	Payroll Costs 6100			4E	Refunding Bonds Requirement/Calculation		X
3C	Professional and Contracted Services 6200			5A	(Other Supplemental Schedules, Specify)		
3D	Supplies and Materials 6300			6A	Provisions and Assurances		
3E	Other Operating Costs 6400			6B	Debarment and Suspension Certification		
3F	Debt Service 6500			6C	Lobbying Certification		
3G	Capital Outlay 6600 (Exclusive of 6619 and 6629)			6D	Disclosure of Lobbying Activities		
3H	Building Purchase, Construction, or Improvements 6629			6E	Special Provisions and Assurances		

<b>Certification and Incorporation</b> 7. I hereby certify that the information contained in this application is, to the best of my knowledge, correct and that the local education agency named above has authorized me as its representative to obligate this agency. I further certify that any ensuing program and activity will be conducted in accordance with all applicable Federal and State laws and regulations, application guidelines and instructions, the Provisions and Assurances, Debarment and Suspension, lobbying requirements, Special Provisions and Assurances, and the schedules attached as applicable. It is understood by the applicant that this application constitutes an offer and, if accepted by Agency or renegotiated to acceptance, will form a binding agreement.			
Typed <b>Name and Title</b> of Authorized District Official  Dr. Eduardo Hernández Superintendent	Telephone Number  (210) 898-2000	Date Signed	Original Authorized District Official Signature (blue ink preferred) 

**Send signed and dated original applications and application amendments as a PDF file for each separate title/name of applicable bond issue or lease-purchase to:** [IFAAApplications@tea.texas.gov](mailto:IFAAApplications@tea.texas.gov).

**Send signed and dated refunding amendments as a PDF file for each separate title/name of applicable bond issue or lease-purchase to:** [IFARefundingAmendments@tea.texas.gov](mailto:IFARefundingAmendments@tea.texas.gov).

**Include Excel versions of Schedules #4C, #4D and #4E, as applicable. See** [Application Forms and Schedules](#).

## Schedule #4A—Debt Description

<b>For TEA Use Only</b>
Adjustments and/or annotations made on this (page) have been confirmed with _____
by telephone/fax on _____
by _____ of TEA.

**TEXAS EDUCATION AGENCY**  
**Standard Application System (SAS)**  
**Instructional Facilities Allotment**  
**APPLICATION**  
**SCHEDULE #4A—Debt Description**

015-905  
County-District No.

Amendment No. 3

**Unlimited Tax School Building Bonds,**  
**Series 2004A**

Title/Name of Applicable Bond Issue or Lease-Purchase

**SUBMIT A SEPARATE APPLICATION FOR EACH BOND ISSUE OR LEASE-PURCHASE AGREEMENT.**

**For Bonded Debt: Only bonds issued in accordance with Texas Education Code (TEC), Chapter 45, Subchapter A, or TEC, §46.007, are eligible under the Instructional Facilities Allotment program.**  
**For Lease-Purchase Debt: Only lease-purchase agreements authorized by Local Government Code, §271.004, are eligible under the Instructional Facilities Allotment program.**

**Title/Name of Applicable Debt Instrument** — For amendments pertaining to refinancing/refunding, list the title/name of the original bond issue and the title of the refunding/refinancing bond issue:

Original Bond Issue Series 2004A – Unlimited Tax School Building Bonds, Series 2004A

Refunding Bond Issue Series 2021B - Unlimited Tax Refunding Bonds, Taxable Series 2021B

**Comptroller's Registration Number** (applicable only to amendments after debt has issued)—For amendments pertaining to refinancing/refunding, list the registration number of the original bond issue and the registration number of the refunding/refinancing bond issue:

Original Bond Issue Series 2004A – 69029

Refunding Bond Issue Series 2021B - 96712

**Bonded Debt: Date of Voter Authorization (Successful Bond Election):** 06/12/2004

**Bonded Debt: Sale Date of the Bond Issuance:** 08/10/2021

**Lease-Purchase Debt: Date of End of 60-Day Notification Period:** N/A

**Lease-Purchase Debt: Date of Election, If Called:** N/A

**Lease-Purchase Debt: Date That School Board Will Authorize/Authorized the Lease:** N/A

**Expected Date of Last Payment:** 02/15/2033

**Note:** To be eligible under the IFA program, bonded debt must have a weighted average maturity of at least eight (8) years, and the term of a lease-purchase agreement must be for at least eight (8) years.

**Details Regarding Proposed or Issued Debt**

Dollar Amount of "Total" Debt Proposed/Issued: \$20,860,000

Dollar Amount of "New" Debt: \$0

Dollar Amount of "Refunded" Debt: \$20,860,000

**Please indicate which of the following applies to this application (check one):**

☐ (a) This is the first application for this proposed debt issuance.

☐ (b) This is the second or a subsequent application for this proposed debt issuance.

The previous IFA application document control number was \_\_\_\_\_.

The previous IFA application was (check one): ☐ partially funded ☐ not funded.

If not funded, was the proposed debt issued? (check one): ☐ yes ☐ no If yes, please provide:

Title/Name of Debt Instrument: \_\_\_\_\_

Sale Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Comptroller's Registration No. \_\_\_\_\_

☒ (c) This is an amendment to: ☒ a funded IFA application ☐ an unfunded IFA application.

The original document control number for the application was 161/06/14/04-059.

**Note:** The dollar amount of the total bond issue should equal the amount of "new" debt plus the amount of "refunded" debt.

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by \_\_\_\_\_ of TEA

TEXAS EDUCATION AGENCY  
Instructional Facilities Allotment  
APPLICATION SCHEDULE #4C  
(Second or Subsequent Refunding)  
Revised Debt Service Schedule

District Name & County District#: Edgewood ISD  
Original Debt Title: 015-905 Series 2004A  
Refunding Debt Title: Series 2021B

AN AMENDED APPLICATION IS REQUIRED FOR ANY REFUNDING BONDS APPLICABLE TO THE ORIGINAL IFA, WHETHER A COMPLETE OR PARTIAL REFUNDING IS DONE. ADDITIONAL DOCUMENTATION MAY be required. If the debt is for a refunding or a combination of refunding and new debt, the refunding portion must meet the same eligibility criteria with respect to dates of first debt service as a new issue as defined by TEC, §46.003(d)(1). NOTE: IF ANY PORTION OF A MATURITY IS REFUNDED AT A PRESENT VALUE COST OR WITH AN EXTENSION OF THE TERM, THAT PORTION OF THE DEBT SHALL BE REMOVED FROM ELIGIBILITY.

Fiscal Year	A Unrefunded Debt Service (Remaining Payments From Most Recently Approved Debt Service Schedule - New 4C/Column G) IF ANY	B Unrefunded Ineligible Debt Service (Remaining Ineligible Portion of Most Recently Approved Debt Service) IF ANY	C From New Refunding Issue - Total Debt Service (must match FOS)	D From New Refunding Issue - Sum of Any Portion of Debt Service NOT APPLICABLE to Column A	E From New Refunding Issue - Portion of Debt Service APPLICABLE to Column A =Sum(C-D)	F Ineligible Amounts - portions of the new debt applicable to Column A that were originally ineligible &/or portions of Column A refunded at a cost (if any)	G For Future Use - Sum All Debt Service Applicable to Original IFA (include Ineligible and Non- Qual) =Sum(A+E)	H Non-Qualified Debt (From Original Application - Percent of Projects Reported as Non Qualified) =Sum((A-B)+(E- F))*reported % 0.0000%	I Revised Eligible Debt Service =Sum(A-B) plus (E- F) minus H
2021 2022	\$ 1,742,915.00	\$	\$ 712,932.97	\$	\$ 712,932.97	\$	\$ 2,455,847.97	\$	\$ 2,455,847.97
2022 2023	1,745,165.00	-	704,564.00	-	704,564.00	-	2,449,829.00	-	2,449,829.00
2023 2024	110,290.00	-	2,343,164.00	-	2,343,164.00	-	2,453,454.00	-	2,453,454.00
2024 2025	110,290.00	-	2,341,764.00	-	2,341,764.00	-	2,452,054.00	-	2,452,054.00
2025 2026	110,290.00	-	2,342,464.00	-	2,342,464.00	-	2,452,754.00	-	2,452,754.00
2026 2027	110,290.00	-	2,345,064.00	-	2,345,064.00	-	2,455,354.00	-	2,455,354.00
2027 2028	110,290.00	-	2,339,564.00	-	2,339,564.00	-	2,449,854.00	-	2,449,854.00
2028 2029	110,290.00	-	2,340,864.00	-	2,340,864.00	-	2,451,154.00	-	2,451,154.00
2029 2030	110,290.00	-	2,345,124.00	-	2,345,124.00	-	2,455,414.00	-	2,455,414.00
2030 2031	110,290.00	-	2,347,484.00	-	2,347,484.00	-	2,457,774.00	-	2,457,774.00
2031 2032	110,290.00	-	2,346,794.00	-	2,346,794.00	-	2,457,084.00	-	2,457,084.00
2032 2033	110,290.00	-	2,342,852.00	-	2,342,852.00	-	2,453,142.00	-	2,453,142.00
2033 2034	2,745,145.00	-	-	-	-	-	2,745,145.00	-	2,745,145.00
2034 2035	-	-	-	-	-	-	-	-	-
2035 2036	-	-	-	-	-	-	-	-	-
2036 2037	-	-	-	-	-	-	-	-	-
2037 2038	-	-	-	-	-	-	-	-	-
2038 2039	-	-	-	-	-	-	-	-	-
2039 2040	-	-	-	-	-	-	-	-	-
2040 2041	-	-	-	-	-	-	-	-	-
2041 2042	-	-	-	-	-	-	-	-	-
2042 2043	-	-	-	-	-	-	-	-	-
2043 2044	-	-	-	-	-	-	-	-	-
2044 2045	-	-	-	-	-	-	-	-	-
2045 2046	-	-	-	-	-	-	-	-	-
2046 2047	-	-	-	-	-	-	-	-	-
2047 2048	-	-	-	-	-	-	-	-	-
2048 2049	-	-	-	-	-	-	-	-	-
2049 2050	-	-	-	-	-	-	-	-	-
2050 2051	-	-	-	-	-	-	-	-	-
2051 2052	-	-	-	-	-	-	-	-	-
2052 2053	-	-	-	-	-	-	-	-	-
2053 2054	-	-	-	-	-	-	-	-	-
2054 2055	-	-	-	-	-	-	-	-	-
2055 2056	-	-	-	-	-	-	-	-	-
2056 2057	-	-	-	-	-	-	-	-	-
TOTALS	\$7,336,125.00	\$0.00	\$24,852,734.97	\$0.00	\$24,852,734.97	\$0.00	\$32,188,859.97	\$0.00	\$32,188,859.97

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by \_\_\_\_\_ of TEA

TEXAS EDUCATION AGENCY  
Instructional Facilities Allotment  
APPLICATION SCHEDULE #4E  
(First Refunding)  
Refunding Bond Requirements and Calculations

District Name & County District#: \_\_\_\_\_  
Edgewood ISD 015-905  
Amendment #: 3  
Original Debt Title:  
Unlimited Tax School Building Bonds, Series 2004A  
Refunding Debt Title:  
Unlimited Tax Refunding Bonds, Taxable Series 2021B

AN AMENDED APPLICATION IS REQUIRED FOR ANY ELIGIBLE REFUNDING BONDS, REGARDLESS OF WHETHER A COMPLETE OR PARTIAL REFUNDING IS ACCOMPLISHED. ADDITIONAL DOCUMENTATION MAY BE REQUIRED DEPENDING ON THE NATURE OF THE REFUNDING TRANSACTION.

If the debt is for a refunding or a combination of refunding and new debt, the refunding portion must meet the same eligibility criteria with respect to dates of first debt service as a new issue as defined by TEC, §46.003(d)(1).

Refunding bonds must also meet the following criteria as defined by TEC, §46.007: <b>Present Value (PV) Savings:</b> Eligible refunding bonds must result in a PV savings <b>Redemption Date:</b> Eligible refunding bonds may not be called for redemption earlier than the earliest call date of the bonds being refunded <b>Maturity Date:</b> Eligible refunding bonds must not have a maturity date later than the final maturity date of the bonds being refunded <b>NOTE: IF ANY PORTION OF A MATURITY IS REFUNDED AT A PRESENT VALUE COST OR WITH AN EXTENSION OF THE TERM, THAT PORTION OF THE DEBT SHALL BE REMOVED FROM ELIGIBILITY.</b>										
Fiscal Year	A Most Recently Approved/Revised Debt Service (Last Schedule 4E/Column E) List all Deb Titles Included: Series 2004A & 2013	B Unrefunded Debt Service (Portions of Column A not refunded)	C New Refunding Issue - Total Debt Service (must match FOS for current refunding issue)	D New Refunding Issue - Sum of Any Portion of Debt Service NOT APPLICABLE to Column A	E New Refunding Issue - Portion of Debt Service APPLICABLE to Column A (C-D=E)	F New Revised Debt Service Schedule (Applicable to Original IFA) (B+E=F)	G Transfer from Existing Debt Service Fund	H Rounding Amount	I Savings: Most Recently Approved Debt Service less New Revised Debt Service (A-F-G+H=I)	J Present Value Savings: compute at the true interest cost of the refunding bonds
2021 2022	\$ 2,740,331.26	\$ 1,742,915.00	\$ 712,932.97	\$ -	\$ 712,932.97	\$ 2,455,847.97	\$ 284,483.29	\$ 1,533.18	\$ 1,533.18	\$ 1,508.34
2022 2023	2,742,581.26	1,745,165.00	704,664.00	-	704,664.00	2,449,829.00	-	-	292,752.26	283,343.86
2023 2024	2,745,705.26	110,280.00	2,343,164.00	-	2,343,164.00	2,453,454.00	-	-	292,252.26	278,277.55
2024 2025	2,744,581.26	110,280.00	2,341,764.00	-	2,341,764.00	2,452,054.00	-	-	292,527.26	274,027.03
2025 2026	2,744,081.26	110,280.00	2,342,464.00	-	2,342,464.00	2,452,754.00	-	-	291,327.26	268,481.86
2026 2027	2,745,053.13	110,280.00	2,345,064.00	-	2,345,064.00	2,455,354.00	-	-	289,699.13	262,656.27
2027 2028	2,742,025.00	110,280.00	2,339,564.00	-	2,339,564.00	2,449,854.00	-	-	292,171.00	260,606.02
2028 2029	2,743,650.00	110,280.00	2,340,864.00	-	2,340,864.00	2,451,154.00	-	-	292,496.00	256,669.37
2029 2030	2,744,900.00	110,280.00	2,345,124.00	-	2,345,124.00	2,455,414.00	-	-	289,486.00	249,912.76
2030 2031	2,745,525.00	110,280.00	2,347,484.00	-	2,347,484.00	2,457,774.00	-	-	287,751.00	244,390.59
2031 2032	2,745,275.00	110,280.00	2,346,794.00	-	2,346,794.00	2,457,084.00	-	-	288,191.00	240,799.07
2032 2033	2,744,470.00	110,280.00	2,342,852.00	-	2,342,852.00	2,453,142.00	-	-	291,328.00	239,476.77
2033 2034	2,745,145.00	2,745,145.00	-	-	-	2,745,145.00	-	-	-	-
2034 2035	-	-	-	-	-	-	-	-	-	-
2035 2036	-	-	-	-	-	-	-	-	-	-
2036 2037	-	-	-	-	-	-	-	-	-	-
2037 2038	-	-	-	-	-	-	-	-	-	-
2038 2039	-	-	-	-	-	-	-	-	-	-
2039 2040	-	-	-	-	-	-	-	-	-	-
2040 2041	-	-	-	-	-	-	-	-	-	-
2041 2042	-	-	-	-	-	-	-	-	-	-
2042 2043	-	-	-	-	-	-	-	-	-	-
2043 2044	-	-	-	-	-	-	-	-	-	-
2044 2045	-	-	-	-	-	-	-	-	-	-
2045 2046	-	-	-	-	-	-	-	-	-	-
2046 2047	-	-	-	-	-	-	-	-	-	-
2047 2048	-	-	-	-	-	-	-	-	-	-
2048 2049	-	-	-	-	-	-	-	-	-	-
2049 2050	-	-	-	-	-	-	-	-	-	-
2050 2051	-	-	-	-	-	-	-	-	-	-
2051 2052	-	-	-	-	-	-	-	-	-	-
2052 2053	-	-	-	-	-	-	-	-	-	-
2053 2054	-	-	-	-	-	-	-	-	-	-
2054 2055	-	-	-	-	-	-	-	-	-	-
2055 2056	-	-	-	-	-	-	-	-	-	-
2056 2057	-	-	-	-	-	-	-	-	-	-
TOTALS	\$35,673,324.43	\$7,336,125.00	\$24,852,734.97	\$0.00	\$24,852,734.97	\$32,188,859.97	\$284,483.29	\$1,533.18	\$3,201,514.35	\$2,960,149.47

Original Call Date: 2/15/2014  
Original Maturity Date: 2/15/2034  
Refunded Debt Title: Unlimited Tax School Building Bonds, Series 2004A

Refunding Bonds Call Date: 2/15/2030  
Refunding Bonds Maturity Date: 2/15/2033  
List Refunded Maturities: 2/15/2024 through 2/15/2033